**INTEREST RATES MARKET NOTICE**

**Date: 16 November 2015**

**Subject:** New Financial Instrument Listing

***(TOYOTA FINANCIAL SERVICES (SOUTH AFRICA) LIMITED –“TFS137”)***

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The JSE Limited has granted a listing to **TOYOTA FINANCIAL SERVICES (SOUTH AFRICA) LIMITED** on Interest Rate Market with effect from 17 November 2015**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** TFS137

**Nominal Issued** R 400,000,000.00

**Issue Price** 100 %

**Coupon** 7.232% (3 Month JIBAR as at 12 Nov 2015 of 6.342% plus 89 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 16 November 2016

**Books Close** 6 February, 6 May, 6 August, 6 November

**Interest Payment Date(s)** 16 February, 16 May, 16 August, 16 November

**Last Day to Register** By 17:00 on5 February, 5 May, 5 August, 5 November

**Issue Date** 17 November 2015

**Date Convention** Following

**Interest Commencement Date** 17 November 2015

**First Interest Payment Date** 16 February 2016

**ISIN No.** ZAG000131384

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TFS137%20Pricing%20Supplelment%2020151117.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TFS137%20Pricing%20Supplelment%2020151117.PDF)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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